

LETTER OF INTENT FOR A FUTURE ESTATE GIFT

As evidence of my/our desire to provide a legacy of support to the University of Wisconsin – Whitewater, I/we are using this document to inform the UW-Whitewater Foundation that I/we have made a gift to the University in my/our estate plans. This commitment is revocable and can be modified by me/us at any time.

Name(s)

Address City State Zip

Phone Fax E-Mail

It is my/our intent to leave a legacy to UW-Whitewater through my/our:

____ Will ____ Retirement Plan Assets ____ Life Insurance Policy
____ Living Trust ____ Charitable Remainder Trust ____ Other _____

I/we wish to inform the UW-Whitewater Foundation, for long-term planning processes only, that as of this date, the value of my/our gift is \$_____.
(If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest, at any time at my/our sole discretion.

It is my/our desire that this gift be used to benefit the following college, program or where the need is greatest:

Please enroll me/us in the **Heritage Society** under the following conditions:

____ Please feel free to publish my/our name(s) among your list of Heritage Society members as a motivation for others to leave a similar gift (the amount of your gift is not published).

____ Please do not list my/our names (anonymous gift).

Date Signature(s)