## **Inclusive Excellence Guidelines**

Introduction: These guidelines are the result of a workshop funded by an Inclusive Excellence grant from the Chancellor's Office of UW-Whitewater. The workshop organizers invited speakers from the American Association of Colleges and Universities and from the University of Wisconsin System to work with faculty, instructional staff and administrators from each of the four colleges, representing as many academic disciplines as possible. Workshop participants learned about Inclusive Excellence as a national and state initiative and an important element of LEAP, a liberal arts initiative that has been adopted by UWW as well as UW System.

Inclusive Excellence has been informed by both the failures and successes of previous diversity efforts and represents a research-based revision and re-iteration of these earlier initiatives. Among the most important elements of Inclusive Excellence is the understanding that 1) equity goals cannot be reached without the commitment and involvement of the entire university, 2) a strong liberal arts education cannot be achieved without diversity education at its core, and 3) none of our students can be prepared for a twenty-first-century world without multicultural competencies.

With these principles in mind, workshop participants created a comprehensive set of guidelines with which academic departments and divisions can determine their progress towards the goals of Inclusive Excellence. The guidelines are organized across those categories that arose in the workshop discussions and that participants thought would make the guidelines easier to use, but our understanding is that these categories are overlapping and mutually dependent. We also understand that particular departments/disciplines may need to shape and prioritize goals in ways that make sense within their own departments and disciplines.

## Terms:

Diversity: Inclusive Excellence employs a broader definition of diversity than has been used in previous initiatives. Race and ethnic differences are part of the new definition of learning, as are differences of sexuality, age, gender, ability status, and class. According to AAC&U, "diversity" refers to both personal and group differences that can be employed in the service of learning.

Intercultural: In this document "intercultural" refers to the full range of diversity as defined above.

Students of Opportunity: Students who may be disadvantaged in a particular context are referred to here as "students of opportunity." A student may be a "student of opportunity" in one context but not another. Women students, for example, might be considered "students of opportunity" in the context of STEM (Science, Technology, Engineering and Mathematics) disciplines but not in the university as a whole.

Faculty/Staff: includes student workers, administrators, classified staff, faculty and academic staff.

Equity: It is important to distinguish between equity and equality. "Equality" implies sameness, that students and faculty/staff have access to exactly the same resources, without reference to individual needs. "Equity," in contrast, takes individual and group needs and differences into consideration. For instance, it is not meaningful to welcome students with disabilities if we do not also provide for their different needs in the classroom. Inclusive Excellence emphasizes equity over equality.

High-Impact Practices (HIPS): These are educational practices shown by research to support the success of students of opportunity as well as other college students.

LEAP: Liberal Education America's Promise, a national initiative promoting the value of liberal education for all students.

Universal Design: This is a principle according to which every element of the classroom and workplace are organized to be serviceable for as many people as possible regardless of age, ability or situation.

Long-term Goals	Progressing Toward Inclusive	Starting Place
	Excellence	
STUDENTS		
Intercultural curriculum/co-curriculum: All students have access to a liberal education with Inclusive Excellence at its center.  General Education courses are designed around LEAP and Inclusive Excellence goals.  Content of courses within disciplines and content of the co-curriculum is up-to-date in relation to IE. UW-Whitewater prepares all students to live, serve and work in a diverse world and global economy.  Pedagogy/Best Practices: Students work with faculty and staff who are using high-impact practices—particularly those proven effective with students of opportunity	Most students will find that some of their General Education classes and classes in their major/minor, and co-curricular, as well as their co-curricular activities are re-designed with Inclusive Excellence, LEAP goals and the most current research in mind. Students are better prepared to work and live in increasingly diverse environments.  Faculty and staff demonstrate increasing awareness of high-impact practices and a larger number of faculty and staff are trained in their use. Increasing emphasis_is placed on	Students have access to courses and co- curricular activities with significant diversity content, but can avoid most inclusive courses and co-curricular activities. General Education courses may or may not have inclusive content, and departments whose disciplines include research on diversity issues nevertheless have uneven commitment to inclusivity in the curriculum.  Faculty and staff demonstrate an uneven awareness and use of high-impact practices. Faculty and staff training occurs on an individual interest basis. Many
understanding that those practices positively impact all students. There is a strong connection between curriculum and co-curriculum, emphasizing equity rather than equality.	equity rather than equality. The connection between the curriculum and co-curriculum is inconsistent.	classes and activities focus more on equality rather than equity, and little connection is made between the curriculum and the co-curriculum.
Recruitment and Retention: Students of opportunity are successfully recruited and retained at a rate reflective of their presence in the larger community.  Recruitment pipelines are established and supported. The presence of students of opportunity is understood to be of value in itself but also as part of an effective educational environment for all students.  Responsibility for recruitment and retention is a collaborative process across campus.	The university community takes a more widespread responsibility for recruitment and retention of students of opportunity than in the past. There is increased cooperation among administration, faculty and students services in student recruitment and retention, as well as an increased awareness that all students benefit from more diverse student body. Gaps in student recruitment and retention are diminishing.	Some students of opportunity are recruited but with mixed success. Efforts towards recruitment and retention are thought to be the responsibility of a limited number of departments, divisions, and individuals. Recruitment and retention efforts are understood as only "for underprivileged."
Support: Instructional and non-	Faculty and students are becoming more	Services are available to students on a

instructional resources are aligned to meet	aware of resources that exist. These	limited basis, though students/faculty may
the needs of all students, including students	resources are leveraged for excellence not just	not be aware of them. Support services
of opportunity.	survival.	and faculty priorities focus on the survival
		of students of opportunity—who may be
		held to a lower standard of success.
Success: All students, including students of	Student success is measured in a variety of	Students of opportunity are significantly
opportunity, are held to high standards	ways, traditional and non-traditional. Gaps in	less successful by traditional measures
inside and outside the classroom. The	student success are diminishing but are still	than are other students. Traditional
success of all students is determined	significant.	measures are the primary means of
through a variety of measures.		determining success. The institution
Achievement gaps between groups of		renews its commitment to close the
students are insignificant.		achievement gap.
FACULTY/STAFF		
Recruitment and Retention: Diverse	Departments and divisions are investigating	Some faculty/staff from under-
faculty and staff are understood to be vital	and beginning to put into practice best	represented groups are recruited but with
to campus life. Departments and divisions	practices for recruitment and retention of	mixed success. Few innovative strategies
have faculty/staff compositions reflective of	diverse faculty. These lead to increased	are used, and there is limited buy-in.
appropriate demographics—	success in recruiting and retaining diverse	Recruitment and retention efforts are
local/regional/nationalbased on position	faculty. Departments and divisions have	understood as only "for underprivileged"
and consultation with Affirmative Action.	faculty/staff composition that is increasingly	rather than as central to vitality of
Best practices in both recruitment and	reflective of appropriate demographics. The	department. Pipelines and career paths
retention are intentionally and aggressively	pipeline inconsistently promotes diversity, and	are not equally visible or accessible to all
utilized. The pipeline and career path for all	there are limited ways of moving through the	faculty/staff.
positions consistently and consciously	pipeline.	
promotes diversity. Faculty and staff are		
aware of multiple and transparent ways of		
moving through the pipeline.		
Work Environment: UW-Whitewater	Best practices for conflict resolution are	Little or no attention is given to issues of
fosters a collegial and equitable working	explored and enacted. Best practices for	diversity and conflict. Faculty and staff
community in which different skills, talents	success of diverse faculty are explored and	experience a working environment that
and needs are acknowledged. Faculty and	enacted. Conscious community building	emphasizes equality over equity. Many
staff experience an environment in which	within and across departments and divisions	unspoken rules are more difficult for some
diverse voices are valued and conflicts are	takes place. Norms are open for negotiation.	to understand. Informal coalitions
resolved in ways that reflect intercultural	Collaborations are inconsistent but begin to	sometimes exclude and marginalize some

	T	
competence. Clear and frequent	reflect intercultural competence.	faculty/staff members. Norms sometimes
communication and collaboration across		exclude faculty staff members or reinforce
campus maximizes IE efforts.		inequity.
Rewards and Recognition: Rewards and	Departments and units re-evaluate the	Faculty/staff rewards reflect traditional
recognition reflect Inclusive Excellence	importance of service, teaching and mentoring	disciplinary and area values.
values. Interdisciplinary and/or emerging	work in relation to IE goals. Scholarship and	Interdisciplinary and/or diversity-related
scholarship and professional development,	professional development supporting IE goals	scholarship and professional development
especially as related to IE, are valued	is re-evaluated to carry more weight in	is valued little. Faculty/staff from under-
alongside traditional research and	decision-making processes. Mentoring of	represented groups mentor students of
professional development. Effective	students of opportunity is made a higher	opportunity without being rewarded by
teaching and service, mentoring, support,	priority in the rewards process. Exploration of	colleagues. Work on diversity/IE issues,
and co-curricular facilitation in relation to	sources of support for IE work continues.	while occasionally funded, is sometimes
goals of IE are highly valued in rewards		considered a matter of personal interest
processes. Grant money, resources and		rather than central to the department or
release time are made available for IE work.		unit.
Promotion and Tenure:	Departments and divisions conduct routine	Departments and units emphasize equality
Promotion, tenure and merit are equitable	research-based assessment of differential	for diverse faculty/ staff rather than
across all groups. Review processes are	access to promotion, tenure and merit—	equity. The effects of diversity on such
designed for optimum equity. Institutional,	followed by action planning when one group	measures as teacher evaluation or access
department and unit resources are	falls behind. Resources are found for	to career-enhancing resources such as
available for mentoring and other programs	achievement of equitable results. Evaluation	mentoring is not acknowledged. There is
in order to achieve equitable results. Work	processes are under review for equity—	no examination of the differential
towards Inclusive Excellence goals is	including attention to sub-disciplines.	treatment of sub-disciplines.
included in tenure decisions, as well as		·
promotion and merit decisions.		
Intercultural Competence: Faculty and	More resources are available to support	Most departments and units consider
staff enact best practices in relation to IE	enactment of IE best practices—including	faculty/staff training in their area to be
goals. Faculty and staff routinely engage in	increased mentoring of students of	sufficient. Minimal resources are available
professional development to improve in	opportunity, support for continual training	for re-design of classes or co-curricular
relation to IE goals, for example co-	and professional development in relation to IE	programming for inclusion or universal
curricular and curricular inclusion and	goals, including curricular and co-curricular	design. Student mentoring is often done
universal design. Institutional resources are	inclusion and universal design.	without formal support or
available for IE-related professional		acknowledgement.
development.		
a a to a p a real		

CURRICULUM/CO-CURRICULUM		
Integration: Inclusive Excellence and LEAP	Leap goals and Inclusive Excellence is included	Inclusive Excellence is considered the
goals are integrated across the curriculum	in many courses and co-curricular activities	province of particular departments and
and co-curriculum. All students develop	but particularly in those of particular	units only, not diffused throughout the
intercultural competencies throughout the	departments and units. Integration of IE goals	curriculum and co-curriculum.
spectrum of curricular and co-curricular	inconsistent though progressing across the	curricularii ana co-curricularii.
experiences.	university.	
Universal Design: Universal design is	More courses and co-curricular activities are	A few faculty/staff members adhere to
understood to be central to our mission and	designed according to the principles of	principles of universal design, but most are
to benefit all students, faculty and staff.	universal design. The university is beginning	unfamiliar and/or uninterested in it.
Curricular and co-curricular activities,	to understand such principles as central to the	Inconsistent implementation of universal
facilities, and technology use the principles	university's mission, rather than useful to only	design principles negatively impacts
of universal design—e.g. courses designed	specific groups of students.	student learning.
for maximum success for the broadest	specific groups of students.	stadent rearring.
range of students.		
Collaboration: Collaboration among	More opportunities for collaboration to	Collaboration between faculty in different
faculty, staff, and students across campus is	advance the goals of IE become available,	disciplines and collaboration with Student
valued as a tool to advance the goals of	though this funding is uneven.	Affairs is done on an ad hoc basis. Limited
Inclusive Excellence. Institutional resources		support available for collaborative
are made available to foster collaboration.		approaches to advancing the goals of IE.
		approximation of the second se
INSTITUTION		
Community Building: UW-Whitewater	Inclusive community-building activities occur,	Community-building activities occur in
intentionally creates and maintains a	but they have little administrative support and	informal fashion and without attention to
relational climate where faculty, staff, and	occur in a haphazard fashion.	inclusion. As a result, outsider groups are
students feel they are part of an inclusive		marginalized.
community. This climate is reflected in the		
institutional relationship with the		
surrounding community and broader		
region.		
Facilities: Facilities reflect centrality of IE	Any inequities in facilities are acknowledged.	Facilities reflect traditional priorities.
goals. Housing and technology for on-	Plans for more equitable housing of programs	Student services and disciplines that
campus living, support services, curricular	is in progress; funding is being sought.	provide "service courses" may be
and co-curricular activities for students,		inequitably housed.

faculty and staff have been upgraded to buttress the mission and are accessible to all. University administration supports and provides resources for these efforts.  Goal Setting and Assessment:	Departments and divisions are beginning to	Most departments and divisions operate
Departments and divisions infuse IE and LEAP into strategic planning, evaluation and assessment processes. University administration supports and provides resources for these efforts.	engage in evidence-based planning in relation to IE goals.	according to traditional disciplinary ideas about goal setting. IE goal setting is left to particular disciplines.
<b>Reporting:</b> IE is an integral component of all reports, e.g. annual reports, OPR and audit and reviews. The reporting structure is used effectively to drive change across campus.	Reporting structures are developed or partially developed for assessment of IE goals.	Reporting structures for IE goals are pro forma. Relatively little feedback or action planning in relation to reporting structures occurs.