

One-on-one guidance from Fidelity. We can help you plan for today—and tomorrow.



At Fidelity, we understand that you're busy managing multiple financial priorities, which can make planning for retirement a challenge. As a leading retirement provider to higher education institutions, Fidelity is committed to helping you plan for a future that's unique to you.

Meet with us one-on-one and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, a consultation with a Fidelity representative is free to you as an employee benefit.

Bob Intoccia, your dedicated Fidelity Director, Retirement Planner, is ready to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- How do I turn retirement savings into ongoing, steady income?

Bob will be at your Whitewater Campus on the following dates for one-on-one appointments. Please consider bringing relevant account statements and any paperwork to help address your questions and needs.

Location	Date	Time	Room
University Center	11/16/17	By appointment	264

Appointments are required. Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

Additionally, Bob will be available for a UW TSA Enrollment Workshop on the following dates and times:

Workshop	Date	Time	Location	Room
UW TSA Enrollment	11/16/17	10:00 a.m 11:00 a.m.	University Center	264
UW TSA Enrollment	11/16/17	3:00 p.m 4:00 p.m.	University Center	264

Fidelity has built its reputation helping people create the future they envision. Now put our experience to work for you.

Investing involves risk, including risk of loss.

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Schedule a free one-on-one appointment.

Call: 800.642.7131

Register online: getguidance. fidelity.com



Your Fidelity Director, Retirement Planner: Bob Intoccia