

# UNIVERSITY OF WISCONSIN-WHITewater

## 2009-2010 VERIFICATION WORKSHEET - DEPENDENT STUDENT

Your application has been selected for review in a process called "Verification." In this process, the Financial Aid Office will be comparing information from your FAFSA application with signed copies of your and your parent(s)' 2008 Federal tax forms and W-2 forms. If there are differences between your application information and your financial documents, the Financial Aid Office will send corrections electronically.

*Complete this verification form and submit it and any other required documents to the Financial Aid Office as soon as possible so that your financial aid will not be delayed. If you need any help, contact the Financial Aid Office at (262)472-1130.*

**WHAT YOU SHOULD DO:**

1. Fill in and sign the worksheets – you and at least one parent.
2. Attach **signed** copies of requested 2008 Federal income tax forms and 2008 W-2 forms.
3. Submit all requested documents to the Financial Aid Office.

**A. Student Information**

Last Name	First Name	M.I.	Social Security Number
Address			ID #
City	State	ZIP Code	Phone Number
			Date of Birth

**B. Family Information**

List the people in your **parent(s)' household**; INCLUDE:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents; If your parents are **divorced**, please provide information for the parent you lived with more during the past 12 months. If you lived with both parents equally, include the parent who provided more financial support. *If you need help determining which parent you should list, please contact the Financial Aid Office.*
- Your parents' other children, even if they don't live with your parents, if (a) your parents will provide more than half of their support from July 1, 2009 through June 30, 2010, **or** (b) the children would be required to provide parental information when applying for Federal Student Aid.
- Other people if they now live with your parents, **and** your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members in the spaces below. **Also** write in the name of the **college** for any household member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. **DO NOT** include **parents** or siblings receiving financial aid as independent students (i.e. graduate students). If you need more space, attach a separate page.

FULL NAME of ALL Household Members	DATE OF BIRTH (mm-dd-yyyy)	RELATIONSHIP to student; i.e., mother	COLLEGE/ Year in School
		Self	UW-Whitewater



**University of Wisconsin – Whitewater  
2009-2010 Income Worksheet**

Student Name \_\_\_\_\_

ID#: \_\_\_\_\_

Please report on this worksheet **annual** amounts of untaxed income for calendar year **2008**.

Student/Spouse	<b>2008 Untaxed Income</b>	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of line 28 and/or line 32 or 1040A—line 17	\$
\$	Child support you received for <b>all children</b> . Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). <b>Exclude rollovers</b> . If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). <b>Exclude rollovers</b> . If negative, enter a zero here.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, additional tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, or benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. <b>List source of untaxed income:</b> _____	\$
\$	Money received, or paid on your behalf, (e.g., bills) not reported elsewhere on this form	XXXXXXXX
\$	←————— <b>Total of Untaxed Income</b> —————→	\$

Student/Spouse	<b>2008 Additional Financial Information</b>	Parent(s)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported on the FAFSA. List name of each child paying support for: _____	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') Adjusted Gross Income (AGI). Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the Adjusted Gross Income (AGI). Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
\$	←————— <b>Total of Worksheet C</b> —————→	\$

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_