

UNIVERSITY OF WISCONSIN-WHITEWATER

LETTER OF INTENT FOR A FUTURE ESTATE GIFT

As evidence of our desire to provide a legacy of support to the University of Wisconsin–Whitewater, we hereby inform the UW-Whitewater Foundation that we have made a provision for a gift to the University in our estate plans. We understand that this commitment is revocable and can be modified by us at any time.

Name(s): _____

Address

City

State

Zip

It is our intent to leave a legacy to UW-Whitewater through our:

Will

Retirement Plan Assets

Life Insurance Policy

Living Trust

Charitable Remainder Trust

Other

We wish to inform the UW-Whitewater Foundation, for long-term planning processes only, that as of this date, the value of our gift is \$ _____. *(If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)* We understand that, by stating an amount, our estate is not legally bound by this statement and we may choose to add, subtract, or revoke this bequest, at any time at our sole discretion.

It is our desire that this gift be used to benefit the following college, program or where the need is greatest:

Please enroll us in the HERITAGE SOCIETY under the following conditions:

Please feel free to publish our names among your list of Heritage Society members as a motivation for others to leave a similar gift (the amount of your gift is not published).

Please do not list our names (anonymous gift).

DATE

NAME (SIGNATURE)

NAME (SIGNATURE)



UNIVERSITY OF WISCONSIN
WHITEWATER

UW-WHITEWATER FOUNDATION