

2026-2027 INDEPENDENT STUDENT SPOUSE NON-TAX FILER WORKSHEET

Student Name: _____
 Last _____ First _____ MI _____

Spouse Name: _____
 Last _____ First _____ MI _____

Student ID#: _____

Phone Number: _____

Your application has been selected for review in a process called Verification. Since your spouse indicated on the FAFSA that they did not file federal taxes for **2024**, the Financial Aid Office must verify this information. Please have your spouse complete this worksheet and return it to the Financial Aid Office.

1. Did your spouse file a federal income tax return for **2024**? Tax returns include the 2024 IRS Form 1040 (including all applicable schedules), a tax return from Puerto Rico or a foreign tax return.

Check one: _____ YES _____ NO

2. If your spouse answered NO to #1, they must do the following:

- A. List employers and/or other sources of income in 2024 and the amount of money from each employer or source of income. Sources of income include employment, Social Security, child support received, TANF benefits, etc. If you had no income, list "N/A" in all columns. **Spouse will need to provide copies of all 2024 W-2 forms to the Financial Aid Office.**

Employer/Source of Income	2024 Earnings	W-2 Attached (mark "X")

3. If your spouse answered YES to #1, they must provide the tax information to the Financial Aid Office. They can do this in one of two ways:

- A. Submit to our office a signed copy of your 2024 federal income tax return.
- B. Request a tax transcript from the Internal Revenue Service and submit this transcript to the Financial Aid Office. Go to <https://www.irs.gov/individuals/get-transcript>.

By signing this worksheet, I confirm that I am NOT required to file a 2024 income tax return.

I also certify that all the information reported on it is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both. **Note: We may request additional documentation if we have reason to believe any of the information on this form is inaccurate.**

Spouse Signature (typed signatures are not acceptable)

Attach copies of all 2024 W-2 forms

Date