



LETTER OF INTENT FOR FUTURE ESTATE GIFT

Please Note: The UW-Whitewater Foundation, Inc. is a 501(c)(3) organization.
Our full legal name is: UW-Whitewater Foundation, Inc.
Our federal EIN number is 39-6081189.

As evidence of my desire to provide a legacy of support to the UW-Whitewater Foundation, Inc., I hereby inform the Foundation I have made a provision for a gift to benefit the University in my estate plans.

Name of Donor

Address

City, State

Zip

Phone

Email

It is my intention to leave a legacy to the UW-Whitewater Foundation, Inc., through my:

Will

Retirement Plan Assets

Life Insurance Policy

Living Trust

Charitable Remainder Trust

Other

I wish to inform the Foundation, the current value of my planned gift is approximately \$

(If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)

It is my intent that this gift be used to benefit:

UW-Whitewater Endowed Fund

UW-Whitewater General Fund

Where the need is greatest

Other – please specify:

Please feel free to contact the Foundation at 262-472-1105 for more information or additional fund opportunities. You may also ask to speak with a Director of Philanthropy to discuss options for a:

Special purpose endowment, personalized (named) scholarship or gift agreement

Signature and date

I prefer for this gift to be anonymous.

Please fill in, print, sign and date the Letter of Intent and mail to the address below,

**Attention to: President
 UW-Whitewater Foundation, Inc.
 800 W Main St., Alumni Center
 Whitewater, WI 53190**