

Tommy G. Thompson Statewide Speaker Grants "Thompson Talks"

2018/19 Academic Year

I. Summary

In its effort to embody "the Wisconsin Idea," the Thompson Center funds speaker presentations that will advance public leadership and help leaders to address pressing policy challenges in venues on UW campuses and in communities outside UW-Madison (which has its own activities and grants). Grants may be applied for by students organizations, faculty, or departments of any UW-system school outside UW-Madison, and are intended to promote local discussions of leadership and policymaking solutions in Wisconsin and beyond.

Wis. Stat. § 36.68 created the Tommy G. Thompson Center on Public Leadership at UW-Madison. That statute, along with Wis. Stat. § 20.285(1)(b), appropriates state funding for the Center to operate. Pursuant to Wis. Stat. § 36.68(5), each year, the Center must allocate funds "for speaking engagements... at campuses other than the University of Wisconsin-Madison campus." Speaker funds are to be awarded by the seven-person Public Leadership Board. *See* Wis. Stat. § 36.68(5).

This document specifies how entities can apply for speaker grants from the Center.

II. Applications

A. Who May Apply?

Requests for speaker funding may be made by the following UW System individuals and entities:

- Chancellors and deans;
- Academic departments;
- Faculty and researchers;
- Programs, centers, and institutes; and
- University student organizations.

Because numerous departments, programs and/or student groups on campuses have significant shared interests, applicants may collaborate in funding requests and may also share the costs of speakers with other entities.

The Center disfavors applications to fund speakers who have already been scheduled and for which funding has already been planned for, secured, and/or allocated.

B. Requirements and Exclusions

Speaker funds are permissible only for talks that are free and open to the public. "Thompson Talks" must take place outside a regularly scheduled class or departmental forum, and must be well-publicized both within the UW campus as well as to the broader community, consistent with the Wisconsin Idea. Proposed speakers must bring timely political and policy issues to the attention of larger audiences and must foster public debate over critical issues regarding effective public leadership.

The Center will not award funding solely to support a guest lecturer for a university course.

C. When to Apply?

Funding requests can be submitted in either of two rounds: The deadline for the first round is 5:00 PM Central Time, **October 1, 2018.** The second deadline is 5:00 PM Central Time, **March 1, 2019**.

The Center will consider out-of-time applications only in unusual circumstances that were unforeseen at the time of the normal filing deadline. To file an out of time application, follow all the guidelines contained in this document. Note in the subject line of the email and the cover letter of the paper copy that the application is untimely. An out-of-time application must explain in the body of the email and on the first page of the application the unusual circumstances that led to the untimely application.

D. Where to Apply?

Proposals must be submitted electronically and via hard copy.

- 1. Email your proposal to: <u>thompsoncenter@wisc.edu</u> (the subject line must read "Thompson Talk Proposal")
- 2. Mail three copies of the proposal (which must be postmarked by Oct. 1 or March 1, depending upon which deadline one is applying for) to:

Michael Knaak Tommy G. Thompson Center on Public Leadership University of Wisconsin - Madison 219 North Hall 1050 Bascom Mall Madison, WI 53706

Electronic and paper copies must contain identical information.

E. What Should Applications Include?

Funding requests must include all the following information:

- 1. The name and title of the person filing the request;
- 2. The name and curriculum vitae of the speaker(s) for which funding is sought;

The curriculum vitae should provide evidence of the speaker's qualifications and professional standing, such as the speaker's educational and/or professional background, authored publications, exhibitions, films, awards received, or other pertinent works or achievements.

- 3. The title of the proposed talk;
- 4. A one-paragraph summary of the proposed talk;
- 5. The proposed date(s) of the talk;
- 6. A one to two paragraph discussion of why the particular speaker is desired;
- 7. The campus (and, if known, the building and room) that will host the speaker, along with a discussion of the campus's ability to host the speaker smoothly and safely;
- 8. A note indicating whether the requester, or any other entities with whom the requester is affiliated, has received funding from the Thompson Center in the past;

Previous grants do not disqualify future grants.

- 9. A list of any other sources of funding (either granted or applied for) that would support the proposed speaker(s);
- 10. The target audience for the speaker;
- 11. A publicity plan;
- 12. A budget of estimated costs;
- 13. For international speakers, evidence that all visa documents and other travel papers are completely in order; and
- 14. A signed statement from the requester that the information contained in the request is accurate to the best of his or her knowledge.

Applications should be no more than 3 pages in length (single-spaced). Applicants should use a minimum of 12-point font, with a minimum of one-inch margins, and should include page numbers.

F. Who Decides Whether to Approve?

Pursuant to Wis. Stat. § 36.68(5), the seven-person Public Leadership Board determines how to allocate speaker funds. The Board does so by simple majority rule voting. Pursuant to Wis. Stat. § 990.001 (8m), four members of the Board make a quorum.

The Board itself does not initiate speaker arrangements through this process. Rather, it receives and acts on requests from eligible entities that are interested in inviting speakers.

III. Scheduling Speakers

Entities receiving funding for speakers should schedule those talks so as to maximize attendance. When selecting a speaker's date, requestors should give careful consideration to cycles in the university's academic calendar and events in the community. Talks proposed during vacations, near vacations (e.g., Thanksgiving week, the Friday before Easter), during or near examination periods, or on a major religious holiday will not be approved without compelling justification.¹ The talk must be held at a location on or immediately adjacent to the campus, that is easily accessible to the general audience, and that is compliant with the Americans with Disabilities Act and the talk must be open to the public without charge.

If the date, time, and/or location of a talk must be changed from what the Center approves, a written request and justification for the change must be submitted to the Center Director. The Director may approve or deny such a request electronically, telephonically, or otherwise without a full in-person meeting. If the Center withdraws its support of the talk, the sponsoring unit(s) will bear the full financial responsibility for its costs.

IV. Responsibilities of the Sponsoring Unit

The sponsor is responsible for ensuring UW policies and procedures are fully adhered to in arranging for, and hosting a speaker. The sponsor is responsible for making any needed travel arrangements, for bringing the speaker to the campus, and for the talk itself.

The sponsor is responsible for publicizing the talk with sufficient notice to ensure interested audiences have the ability to engage in advance planning to attend. The sponsor must include advertising costs in the proposed budget. A publicity plan must be submitted prior to the talk describing efforts to maximize attendance.

The Thompson Center's support of the lecture should be noted on all publicity, along with its logo, which can be obtained by contacting the Thompson Center at thompsoncenter@wisc.edu.

¹ A University of Wisconsin-Madison analysis showed that early afternoon (between 1:00 p.m. and 3:00 p.m.) and early evening (between 5:00 p.m. and 7:00 p.m.) lecture times were more likely than other times during the day to attract audience participants. It also found that talks on Tuesdays, Thursdays and Fridays tended to attract larger audiences than lectures on Mondays and Wednesdays.

Within 30 calendar days after the speaking engagement, the sponsor must submit an attendance report, photographs from the event, and a summary of the event to the Center for posting on the Center's website (https://thompsoncenter.wisc.edu/).

Where possible, sponsors should strive to engage with policymakers in the relevant branches of government regarding the speech, disseminating invitations to the event as broadly as possible.

Funds must be expended within the fiscal year in which they are awarded.

V. Special Arrangements, Travel, Hotel, and Meal Expenses

The Center recognizes that some speakers may require accommodations in travel, lodging, or presentations due to health conditions or other physical limitations. If your speaker requires such accommodations, please state the accommodation and the reason the accommodation is required in the budget of estimated costs.

Lodging, travel, and meal expenses for speakers must adhere to UW travel requirements in place at the time of booking. Sponsors should refer to the most up to date UW System policies laid out at https://www.wisconsin.edu/uw-policies/uw-system-administrative-policies/travel-and-expense-general-travel-expense-policy/ as well as to any additional campus-specific requirements.

While the Board's policy is to grant a one-day hotel/meal allowance, if the speaker provides other services of a public (i.e., university-wide) nature on another day, the sponsor may request additional hotel/meal allowance expenses. In such cases, the applicant must detail and fully justify the request for additional amount.

VI. International Speakers

Entities that wish to invite international speakers to the campus should be advised that such speakers are covered by special federal laws related to travel and immigration documentation, payments that can be made by the state or university, and the speaker's U.S. tax liability.

An international speaker's visa class dictates the individual's eligibility to receive payment for speaking engagements and to receive reimbursement for travel expenses; therefore, it is critical that the speaker obtain an appropriate visa. Some visas do not cover honorariums.

It is the sponsor's responsibility to ensure <u>all</u> visa and related documents are compiled accurately. The Board accepts no responsibility for facilitating international travelers and reserves the right to withdraw its support for an international speaker if all visa and related documents are not in order.

VII. Questions

Please direct all questions to:

Statewide Speaker Grants: Tommy G. Thompson Center on Public Leadership

Michael Knaak Tommy G. Thompson Center on Public Leadership University of Wisconsin - Madison 219 North Hall 1050 Bascom Mall Madison, WI. 53706 Email: thompsoncenter@wisc.edu Office: 608-265-4087